

**Energy Fuels Resources (USA) Inc.** 225 Union Blvd. Suite 600 Lakewood, CO, US, 80228 303 974 2140

www.energyfuels.com

January 16, 2015

Paul Baker State of Utah, Department of Natural Resources Department of Oil, Gas and Mining 1594 West North Temple, Suite 1210 P.O. Box 145801 Salt Lake City, Utah 84114-5801

RECEIVED

JAN 20 2015

DIV. OF OIL, GAS & MINING

Mr. Baker:

Submission of Energy Fuels Resources (USA) Inc.'s Annual Report for the Pandora Mine (M/37/0012)

Energy Fuels Resources (USA) Inc. is providing the 2014 annual report for the Pandora Mine. Attached please find the annual report along with the annual fees. There has been no change in surface disturbance or reclamation at the mine in 2014; however, a map of the mine site is provided for informational purposes.

If you have any questions or comments, please do not hesitate to contact me at 303-389-4167.

Yours very truly,

ENERGY FUELS RESOURCES (USA) INC.

Jaime Massey

Regulatory Compliance Specialist

cc:

Harold Roberts David Frydenlund Kathy Weinel Scott Bakken

ORIGINAL DOCUMENT PRINTED ON CHEMICAL REACTIVE PAPER WITH MICROPRINTED BORDER ENERGY FUELS RESOURCES (USA) INC. 225 UNION BOULEVARD, SUITE 600 LAKEWOOD, CO 80228

WELLS FARGO BANK, N.A. Denver Denver, CO 80274

23-7/1020

DATE

AMOUNT

75567

1/14/2015

\$ 500.00

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PAY

TO THE ORDER

OF

Utah Division of Oil, Gas & Mining

1594 West North Temple, Suite 1210 Salt Lake City UT 84114

Five Hundred Dollars and 00 Cents

NERGY FUELS RESOURCES (USA) INC.